

INVESTMENT PROFILE RESTRUCTURING

CORE invests in European SMEs in crisis or transition:

- Need for operational restructuring
- Requirement to restructure the debt and/ or equity structure of the balance sheet
- Below-average profitability
- Corporate spin-offs
- Unresolved succession situations
- Financial distress as well as insolvencies with a viable core business

CORE will always select an experienced industry expert accordingly, however is not focused on specific industries.

Basic requirements for investment include:

- Marketable core business
- Below-average profitability with room for operative improvement
- Headquartered in German-speaking countries (DACH)
- Annual turnover of € 10 million - € 150 million
- Majority investments

Please contact us, we ensure concise and qualified feedback. Your contacts are Leonhard Reznicek and Dr. Markus Ziegler.

CORE Industries GmbH
Oberanger 38
D-80331 Munich

Tel.: +49 89 350436150

info@core-industries.de
www.core-industries.de